

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter 11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Mobitv, Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>94-3352422</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1900 Powell Street</u>	
	<u>Emeryville, CA 94608</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Alameda</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code
<hr/>		
5. Debtor's website (URL)	<u>www.mobitv.com</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor **MobiTV, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5112**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>MobiTV Service Corporation</b>	Relationship	<b>Affiliate</b>
District	<b>Delaware</b>	When	_____
		Case number, if known	_____

Debtor

**MobiTV, Inc.**

Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

**15. Estimated Assets**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million              | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million             | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million           | <input type="checkbox"/> More than \$50 billion          |

Debtor MobiTV, Inc.  
Name

Case number (if known) \_\_\_\_\_

☐ Request for Relief, Declaration, and Signatures

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/01/2021  
MM / DD / YYYY  
Signature of authorized representative of debtorTerri Stevens  
Printed nameTitle Chief Financial Officer**18. Signature of attorney****X**   
Signature of attorney for debtorDate 03/01/2021  
MM / DD / YYYYMary Caloway  
Printed namePachulski Stang Ziehl & Jones LLP  
Firm name919 N. Market Street  
17th Floor  
Wilmington, DE 19899  
Number, Street, City, State & ZIP CodeContact phone 302-652-4100Email address mcaloway@pszjlaw.com3059 DE  
Bar number and State

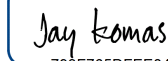
**SECRETARY'S CERTIFICATE****OF****MOBITV, INC.**

February 26, 2021

The undersigned hereby certifies that he is the duly elected and qualified acting Secretary of the MobiTV, Inc., a Delaware corporation (the "***Company***"), and further certifies in such capacity that attached hereto as **Exhibit A** is a true, complete and correct copy of resolutions of the board of directors of the Company. Such resolutions have not been amended, modified or rescinded since their adoption and remain in full force and effect as of the date hereof.

**IN WITNESS WHEREOF**, the undersigned has executed this Secretary's Certificate as of the date first set forth above.

DocuSigned by:

A handwritten signature in blue ink that reads "Jay Komars".

793F765DFEE84AF...

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Jay Komars  
Secretary

**EXHIBIT A**

**Resolutions of Board of Directors of**

**MobiTV, Inc.**

**February 26, 2021**

**Chapter 11 Bankruptcy Authorization and Related Matters**

**WHEREAS**, the Board, acting pursuant to the laws of the State of Delaware, has considered the financial and operational aspects of the Company's business;

**WHEREAS**, the Board has reviewed the historical performance of the Company, the market for the Company's products and services, and the current and long-term liabilities of the Company;

**WHEREAS**, the Board has, over the last several months, reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company; and

**WHEREAS**, the Board has analyzed each of the financial and strategic alternatives available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company's business and its stakeholders;

**NOW, THEREFORE, BE IT RESOLVED**, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, stockholders, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of Title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**");

**RESOLVED**, that the officers of the Company (each, an "**Authorized Officer**") be, and each of them hereby is, authorized on behalf of the Company to execute, verify, and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company's chapter 11 case, which include, but is not limited to, selling all or substantially all of the Company's assets or prosecuting a chapter 11 plan, with a view to the successful prosecution of such case;

**RESOLVED**, that the Authorized Officers, on behalf of the Company, are authorized and empowered to retain the law firm of Pachulski Stang Ziehl & Jones LLP ("**PSZJ**") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZJ;

**RESOLVED**, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain FTI Consulting, Inc. ("**FTI**") to provide certain financial advisory and transaction advisory services to the Company, effective as of the date the bankruptcy petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute

appropriate retention agreement, attached hereto as Exhibit A, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of FTI;

**RESOLVED**, that the Authorized Officers be, and each of them hereby is, authorized, empowered, and directed, on behalf of the Company, to retain the services of Bankruptcy Management Solutions, Inc. d/b/a Stretto ("**Stretto**") as the Company's claims, noticing, and solicitation agent and administrative advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Stretto;

**RESOLVED**, that the Authorized Officers be, and hereby are, authorized and empowered to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable, and proper;

**RESOLVED**, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case;

**RESOLVED** that the Authorized Officers be, and each of them hereby is, authorized, empowered, and directed, on behalf of the Company, to obtain postpetition financing and obtain permission to use existing cash collateral according to terms which may be negotiated by the management of the Company, including a debtor-in-possession credit facility with T-Mobile USA, Inc. or its affiliates on substantially the terms set forth in the draft credit agreement and related documentation heretofore presented to the Board; and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such postpetition financing or cash collateral agreement; and to open any bank accounts in accordance with the terms of such postpetition financing or cash collateral agreement; and in connection with the foregoing, the Authorized Officers shall be, and each of them hereby is, authorized, empowered, and directed, on behalf of the Company, to execute appropriate loan agreements, cash collateral agreements, and related ancillary documents;

**RESOLVED**, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects; and

**RESOLVED**, that all acts previously done and performed (or caused to be done and performed) in the name and on behalf of the Company prior to the date hereof in furtherance of any of the foregoing resolutions and the actions contemplated therein be, and the same are, ratified, confirmed and approved.

**Fill in this information to identify the case:**Debtor name **MobiTV, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rackspace P.O. Box 730759 Dallas, TX 75373	Jeff Conrad 210-452-2876 jconrad@rackspace.com	Convertible Note				\$4,000,000.00
Silicon Valley Bank 3003 Tasman Drive Santa Clara, CA 95054	Jayne Tang Phone: 408-654-8741 jtang@svb.com	PPP Loan				\$3,060,894.00
MPEGLA 8101 E. Prentice Avenue Suite 900 Englewood, CO 80111	303-331-1880 licensing-web@mpegla.com	Licensing Fees				\$2,905,000.00
Cybage Software Private Limited Survey No. 13A/1+2+3/1 Vadgaon Sheri Pune 411014 Maharashtra INDIA	Sai Balaji 91-20-66041700 saiv@cybage.com	Contractor Fees				\$1,355,207.50
ATEME, INC. 750 W. Hampden Avenue Suite 290 Englewood, CO 80110	Alexis Phienboup 786-630-9037 a.phienboup@a teme.com	Trade Payable				\$1,090,094.75
BEAR Cloud Technologies, Inc. Attn: Finance P.O. Box 378 Bakersfield, CA 93302	Don James 415-720-5050 dj@bearcloudtech.com	Trade Payable				\$1,049,410.19
Elemental Technologies LLC 1320 SW Broadway Suite 400 Portland, OR 97201	Charles Brau 503-222-3212 charbrau@elemental.com	Trade Payable				\$558,186.93



Debtor **MobiTV, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rovi Guides, Inc. P.O. Box 202624 Dallas, TX 75320	Karen Bullock 918-488-4706 karen.bullock@tivo.com	Trade Payable				\$512,149.94
ABC Cable Networks Group P.O. Box 732550 Dallas, TX 75373	Sal Vasquez	Video Streaming Content				\$362,230.88
Fox News Network, LLC 1211 Avenue of the Americas 2nd Floor New York, NY 10036	Indira Kunhegyesi 212-556-2500 indira.kunhegyesi@foxnews.com	Video Streaming Content				\$349,800.00
Kovarus P.O. Box 396039 San Francisco, CA 94139	Michelle Gomez 650-763-0649 mgomez@kovarus.com	Trade Payable				\$343,980.52
Persistent Systems, Inc. 2055 Laurel Wood Road Suite 210 Santa Clara, CA 95054	Ninad Sarwate 91 20 669 65130 ninad_sarwate@persistent.com	Trade Payable				\$341,961.00
Kwan Intellectual Property Law 2000 Hearst Avenue Suite 305 Berkeley, CA 94709	Audrey Kwan 408-883-5025 akwan@kwanlp.com	Professional Services				\$255,368.53
Globecast America, Inc. 10525 West Washington Boulevard Culver City, CA 90232	Kathryn Chittenden 805-208-4818 kathryn.chittenden@globecastna.com	Trade Payable				\$161,100.00
Tringapps Inc. 551 5th Avenue Suite 630 New York, NY 10176	Karthik Kumaraswar 732-692-4016 karthik.kumaraswamy@tringapps.com	Contractors				\$150,400.00
EPB Fiber Optics 10 West ML King Boulevard Chattanooga, TN 37402	Katie Espeseth 423-648-1372 espesethkg@epb.net	Trade Payable				\$150,206.45
NTT Global Data Centers Americas dba RagingWire P.O. Box 348060 Sacramento, CA 95834	Isabel Ebner 916-286-4051 iebner@ragingwire.com	Trade Payable				\$105,202.50

Debtor **MobiTV, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Telia Carrier U.S. Inc. Lock Box #49664966 Paysphere Circle Chicago, IL 60674	Michelle Pritchett 703-546-4042 michelle.pritchett@teliacompany.com	Trade Payable				\$96,705.34
GuidePoint Security LLC P.O. Box 742788 Atlanta, GA 30374-2788	Bryan Orme 877-889-0132, x7012 bryan.orme@guidepointsecurity.com	Trade Payable				\$89,750.00
A&E Television Networks, LLC 1118th Avenue New York, NY 10011	Nicole Muzzio 310-556-7562 nicole.muzzio@aenetworks.com	Video Streaming Content				\$89,726.92
Level 3 Communications, LLC dba CenturyLink P.O. Box 910182 Denver, CO 80291-0182	billing@centurylink.com	Trade Payable				\$89,287.42
Comcast Cable Communications, LLC P.O. Box 37601 Philadelphia, PA 19101-0601	800-741-4141	Trade Payable				\$85,856.61
Digital Realty Trust, LP dba Telx Atlanta 2, LLC P.O. Box 419729 Boston, MA 02241	Jeff Goode jgoode@digitalrealty.com	Trade Payable				\$85,785.33
MTV Networks 70619 Networks Place CHicago, IL 60673	Matthew Borkowsky 212-654-8062 Matthew.Borkowsky@viacom.com	Video Streaming Content				\$84,000.00
Discovery Communications, Inc. P.O. Box 79971 Baltimore, MD 21279	Ryan Hammonds ryan_hammonds@discovery.com	Video Streaming Content				\$82,735.13
RPX Corporation One Market Plaza, Steuart Tower Suite 1100 San Francisco, CA 94105	Anne Abramowitz 415-852-3182 aabradowitz@rpxcorp.com	Trade Payable				\$79,246.00
KPMG, LLP P.O. Box 120922 Dept. 0922 Dallas, TX 75312	Sarah North 408-367-2209 snorth@kpmg.com	Professional Services				\$76,981.00

Debtor **MobiTV, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ValueLabs, Inc. 460 Park Avenue 2nd Floor New York, NY 10022	Pavan Madiraja 408-832-3036 pavan.madiraja@valuelabs.com	Contractors				\$75,053.63
Amino Technologies (US) LLC 20823 Stevens Creek Boulevard Suite 400C Cupertino, CA 95014	Jonny McKee 44-7748-667-763 jonathan.mckee@amino.tv	Trade Payable				\$75,000.00
Oracle America, Inc. 500 Oracle Parkway Redwood City, CA 94065	650-506-7000	Trade Payable				\$71,719.74

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOBITV, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-\_\_\_\_\_ (\_\_\_)

**LIST OF EQUITY SECURITY HOLDERS<sup>2</sup>**

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Aaron Cooley Address on File	176		0.02%	Common Stock
Adam Wolfensohn Address on File	200		0.03%	Common Stock
Akhil Gada Address on File	7		0.00%	Common Stock
Akshay Dave Address on File	10		0.00%	Common Stock
Alan Saichek Address on File	70		0.01%	Common Stock
Alexander Hwang Address on File	65		0.01%	Common Stock
Alexander Mitman Address on File	10		0.00%	Common Stock
Alexandra Davis Address on File	121		0.02%	Common Stock
Alvelda Associates, L.L.C. Address on File	4,315		0.55%	Common Stock
Amberbrook IV LLC Willowridge Partners, Inc. 122 East 42 <sup>nd</sup> St., 37 <sup>th</sup> Floor New York, NY 10017	5,405		0.68%	Common Stock
Amrita Paul Address on File	57		0.01%	Common Stock

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: MobiTV, Inc. (2422) and MobiTV Service Corporation (8357). The Debtors' mailing address is 1900 Powell Street, 9th Floor, Emeryville, CA 94608.

<sup>2</sup> Outstanding warrants and stock options are not reflected in ownership.

Name and last known address or place of business of holder	Voting Shares Outstanding	Non-Voting Shares Outstanding	% Voting Ownership Class/Series	Kind of Interest
Ana Recio Address on File	3		0.00%	Common Stock
Andy Simon Address on File	100		0.01%	Common Stock
April S. Ferrara Separate Property Trust dated March 4, 2010 Address on File	100		0.01%	Common Stock
Ardavon Falls Address on File	65		0.01%	Common Stock
Arlene Laborde Address on File	1,650		0.21%	Common Stock
Artem Chubaryan Address on File	1,189		0.15%	Common Stock
Assyvo Capital Corp 3839 Bee Cave Rd., #203 Austin, TX 78746	380		0.05%	Common Stock
Bernice W. Henig Address on File	682		0.09%	Common Stock
Betty Kerpen Address on File	50		0.01%	Common Stock
Big Sky Venture Capital III, LLC Attn: Christina Byron, 1 Gate Six Rd, Bldg. B, Ste 203 Sausalito, CA 94965	2,318		0.29%	Common Stock
Bobby R. Inman Address on File	5,272		0.67%	Common Stock
Brenda Quan Address on File	853		0.11%	Common Stock
Brian Seth Hurst Address on File	500		0.06%	Common Stock
Brian Yuen Address on File	428		0.05%	Common Stock
Bruce Falbaum Address on File	172		0.02%	Common Stock
BVC Investment Partners I 2030 Addison St., Suite 650 Berkeley, CA 94704	192		0.02%	Common Stock
Cara Travis Address on File	40		0.01%	Common Stock
Carter Sanders Address on File	95		0.01%	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Charles Parrish Address on File	500		0.06%	Common Stock
Charlotte Bax Address on File	240		0.03%	Common Stock
Chris Wood Address on File	150		0.02%	Common Stock
Christopher Chan Address on File	76		0.01%	Common Stock
Christopher F. Davis Address on File	1,909		0.24%	Common Stock
Claudia Yang Address on File	34		0.00%	Common Stock
Committed Advisors Secondary Fund 9 Rue Daru 75008 Paris, FRANCE	293		0.04%	Common Stock
Constance Riedinger Address on File	50		0.01%	Common Stock
Crosby, Heafey, Roach & May P.C. Attn.: Jack Nelson c/o Reed Smith LP  101 Second Street Suite 1800 San Francisco, CA 94105	1,443		0.18%	Common Stock
Cynthia Davis Address on File	668		0.08%	Common Stock
Daniel Mason Address on File	110		0.01%	Common Stock
Daniel Vieira Address on File	24		0.00%	Common Stock
Danny Au Address on File	134		0.02%	Common Stock
David Brubeck Address on File	8,000		1.01%	Common Stock
David Casey Address on File	245		0.03%	Common Stock
David Cohen Address on File	100		0.01%	Common Stock
David Epstein Address on File	100		0.01%	Common Stock
David Lowell Address on File	385		0.05%	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
David Triebwasser Address on File	92		0.01%	Common Stock
Deepak Bhatnagar Address on File	15		0.00%	Common Stock
Deepali Khuller Address on File	129		0.02%	Common Stock
Dickon Wong Address on File	85		0.01%	Common Stock
Dileep Vasthare Address on File	16		0.00%	Common Stock
Direct Investors Partners, LLC c/o Roger Royce 1717 Embarcadero Rd. Palo Alto, CA 94303	30		0.00%	Common Stock
Domingo Mihovilovic Address on File	83		0.01%	Common Stock
Driftwood Investments, LLC 1574 Coburg Rd., #403 Eugene, OR 97401	1496		0.19%	Common Stock
E. C. Grayson Address on File	998		0.13%	Common Stock
Edwin Sturman Address on File	250		0.03%	Common Stock
Elizabeth Schapira Address on File	48		0.01%	Common Stock
Ellen Seebold Address on File	50		0.01%	Common Stock
Eric Hassman	1,200		0.15%	Common Stock
Eric Maundu Address on File	60		0.01%	Common Stock
Eric Robert Scalera Address on File	50		0.01%	Common Stock
Erica Lynn Berg Revocable Trust Address on File	50		0.01%	Common Stock
Erica Winkelman Address on File	21		0.00%	Common Stock
Erik Davis Address on File	607		0.08%	Common Stock
Eva Hildum Address on File	58		0.01%	Common Stock
F. Davis Terry Address on File	800		0.10%	Common Stock

Name and last known address or place of business of holder	Voting Shares Outstanding	Non-Voting Shares Outstanding	% Voting Ownership Class/Series	Kind of Interest
Farzaneh Nourmohammadi Address on File	127		0.02%	Common Stock
Fidel Zawde Address on File	1,316		0.17%	Common Stock
Financial Investments Corp. Ltd. c/o United Group Consultants, Ltd. 6 Avenue Jules Corsnier 1206 Geneva, SWITZERLAND	62		0.01%	Common Stock
Forest Wilkinson Address on File	250		0.03%	Common Stock
Fred Winkel Address on File	50		0.01%	Common Stock
Frederick Mulfeld Address on File	150		0.02%	Common Stock
Gabriel Littman Address on File	65		0.01%	Common Stock
Gef Acquisition I, LLC 2700 Westchester Ave., Ste. 303 Purchase, NY 10577	37		0.00%	Common Stock
Gefinor (USA) Inc. 375 Park Ave., Ste. 3607 New York, NY 10152	3,865		0.49%	Common Stock
Gefinor Capital Management Inc. 2700 Westchester Ave., Ste. 303 Purchase, NY 10577	19		0.00%	Common Stock
Gefinor Private Equity Limited 30 Quai Gustave-Ador Geneva, 01207 Switzerland	12,199		1.54%	Common Stock
Gefus Capital Partners II, L.P. 375 Park Avenue, Suite 3607 New York, NY 10152	1,473		0.19%	Common Stock
George Koenigsaecker Address on File	9		0.00%	Common Stock
Gloria Guenther Address on File	87		0.01%	Common Stock
Gowtham Yemme	116		0.01%	Common Stock



Name and last known address or place of business of holder	Voting Shares Outstanding	Non-Voting Shares Outstanding	% Voting Ownership Class/Series	Kind of Interest
Address on File				
Gray Cary, LLP Attn.: Fred Hensley, Project Manager c/o DLA Piper LLP (US) The Marbury Building 6225 Smith Avenue Baltimore, MD 21209-3600	2,886		0.36%	Common Stock
Gregory L. Beattie Address on File	154		0.02%	Common Stock
Gregory Lacommaré Address on File	50		0.01%	Common Stock
Hanqing (Henry) Liao Address on File	1,429		0.18%	Common Stock
Harry Kubetz Address on File	50		0.01%	Common Stock
Harvest Growth Capital, LLC 600 Montgomery, Suite 1700 San Francisco, CA 94111	9,000		1.14%	Common Stock
Hearst Communications, Inc. Attn: Kenneth A. Bronfin 300 W. 57th St. New York, NY 10019	38,538		4.87%	Common Stock
Heather Dawe Address on File	60		0.01%	Common Stock
Helen Schwab Address on File	100		0.01%	Common Stock
Hsiang-Ai Yu Address on File	122		0.02%	Common Stock
Hunter and Lisa Smith Address on File	150		0.02%	Common Stock
Ian Farmer Address on File	153		0.02%	Common Stock
Ibrahim M. Al Najran Establishment P.O. Box 175 Al Khobar 31952 KINGDOM OF SAUDI ARABIA	62		0.01%	Common Stock
J. Haden Werhan Address on File	57		0.01%	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Jack Holton and Ashley Smith Address on File	50		0.01%	Common Stock
Jacqueline Robison Address on File	238		0.03%	Common Stock
James Collette Address on File	70		0.01%	Common Stock
James Felbinger Address on File	39		0.00%	Common Stock
James Roseborough Address on File	1,119		0.14%	Common Stock
Jarl Mohn Address on File	21,925		2.77%	Common Stock
Jeanette Crow Address on File	62		0.01%	Common Stock
Jeff Annison Address on File	15,195		1.92%	Common Stock
Jeff Blaize Address on File	242		0.03%	Common Stock
Jeffrey Bartee Address on File	380		0.05%	Common Stock
Jennifer Conway Address on File	63		0.01%	Common Stock
Jennifer Crawford Address on File	97		0.01%	Common Stock
Jeremy deBonet Address on File	389		0.05%	Common Stock
Jin Han Address on File	27		0.00%	Common Stock
Jiyun Xu Address on File	100		0.01%	Common Stock
Joe Wocjik Address on File	50		0.01%	Common Stock
John Liatos Address on File	106		0.01%	Common Stock
John Marino Address on File	20		0.00%	Common Stock
John O'Halloran Address on File	50		0.01%	Common Stock
John Purdy Address on File	100		0.01%	Common Stock
Joseph Gambbs Address on File	25		0.00%	Common Stock
Joseph Hammerman Address on File	40		0.01%	Common Stock
Joseph Kalinowski	279		0.04%	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Address on File				
Joseph M. Moran Address on File	550		0.07%	Common Stock
Joseph Rothrock Address on File	87		0.01%	Common Stock
Joshua Davis Address on File	231		0.03%	Common Stock
Judith Balkan Epstein Address on File	200		0.03%	Common Stock
Julia Yu Address on File	7		0.00%	Common Stock
Karim F. Tabet Address on File	4,340		0.55%	Common Stock
Katherine Schwab Address on File	100		0.01%	Common Stock
Kelly Norton Address on File	1158		0.15%	Common Stock
Kelly Sarber Address on File	62		0.01%	Common Stock
Kenneth Gamble Irrevocable Trust Address on File	300		0.04%	Common Stock
Kent Klinner Address on File	100		0.01%	Common Stock
Kevin J. and Lauri B. Kalinowski Address on File	180		0.02%	Common Stock
Keyur Patwa Address on File	125		0.02%	Common Stock
KIG Capital Corporation 75 Fort St. George Town, Grand Cayman CAYMAN ISLANDS	93		0.01%	Common Stock
Kiran Belur Address on File	7		0.00%	Common Stock
Kuldeep Tanna Address on File	146		0.02%	Common Stock
Laura Jennifer Epstein Address on File	150		0.02%	Common Stock
Limestone Ventures Holdings, LLC 98 Jacinto Blvd., Suite 320 Austin, TX 78701-4252	5,708		0.72%	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Linda L. Burton Family Trust Address on File	965		0.12%	Common Stock
Linda Wei Address on File	794		0.10%	Common Stock
Louis Billings Address on File	35		0.00%	Common Stock
Maarten Plesman Address on File	296		0.04%	Common Stock
Madhu Goka Address on File	1833		0.23%	Common Stock
Malik Mohammed Address on File	19		0.00%	Common Stock
Malina Fong Address on File	42		0.01%	Common Stock
Marc Legarte Address on File	59		0.01%	Common Stock
Marion Parrish Address on File	20		0.00%	Common Stock
Maritza I. Foster Address on File	150		0.02%	Common Stock
Mark Jacobson Address on File	41		0.01%	Common Stock
Martin Lauber Address on File	50		0.01%	Common Stock
Matthew Jwayad Address on File	56		0.01%	Common Stock
Medaki Anstalt c/o Gefinor Finance SA 30 Quai Gustave-Ador 1207 Geneva 6 SWITZERLAND	124		0.02%	Common Stock
Meridian International Investments Limited c/o MHC USA 1270 6 <sup>th</sup> Ave., Ste. 2220 New York, NY 10020	124		0.02%	Common Stock
Michael McMahon Address on File	508		0.06%	Common Stock
Michael Schwab Address on File	200		0.03%	Common Stock
Michael Skariah Address on File	56		0.01%	Common Stock
Miguel Rocha-Zamora Address on File	39		0.00%	Common Stock
Minesh Patel Address on File	11		0.00%	Common Stock

Name and last known address or place of business of holder	Voting Shares Outstanding	Non-Voting Shares Outstanding	% Voting Ownership Class/Series	Kind of Interest
MLW Capital LLC Attn.: Thomas F. Scanlan, Jr., Address on File	163		0.02%	Common Stock
Moira O'Hara Address on File	209		0.03%	Common Stock
MZSB2, LLC 501 Fifth Ave., 15 <sup>th</sup> Flr. New York, NY 10017	42		0.01%	Common Stock
Narmada Gosula Address on File	29		0.00%	Common Stock
Natasha Bax Address on File	240		0.03%	Common Stock
Naveen Tulseela Address on File	135		0.02%	Common Stock
Neal H. Blauzvern Address on File	50		0.01%	Common Stock
Neel Palrecha Address on File	93		0.01%	Common Stock
Neil Michael Epstein Address on File	150		0.02%	Common Stock
Norman Clausen Address on File	30		0.00%	Common Stock
Oak Investment Partners XII, Limited Partnership 525 University Avenue, Suite 1300 Palo Alto, CA 94301	351,867	330,860	44.48%	Common Stock
Omar Hasan Address on File	58		0.01%	Common Stock
Osmo Hautanen Address on File	250		0.03%	Common Stock
Ouerdia Boudjedaimi Address on File	61		0.01%	Common Stock
P. Scanlan & P. Striglos TTEE Scanlan Family Trust U/A DTD 5/12/2006 Address on File	274		0.03%	Common Stock
P. Striglos & P. Scanlan TTEE Paul Scanlan & Patricia E Striglos Trust DTD 7/6/2006 Address on File	2,225		0.28%	Common Stock
Parijat Shah Address on File	44		0.01%	Common Stock
Paul Clegg Address on File	50		0.01%	Common Stock

Name and last known address or place of business of holder	Voting Shares Outstanding	Non-Voting Shares Outstanding	% Voting Ownership Class/Series	Kind of Interest
Paul Scanlan Address on File	13,139		1.66%	Common Stock
Pete Henig Address on File	998		0.13%	Common Stock
Peter Blauzvern Address on File	50		0.01%	Common Stock
Phillip Alvelda Address on File	27,631		3.49%	Common Stock
Phillips Huynh Address on File	82		0.01%	Common Stock
Pinda Ndaki Address on File	186		0.02%	Common Stock
Pomona Capital VI Fund Investors, LP Attn: Maige Kalme 780 Third Avenue, 46th Floor New York, NY 10017	1,369		0.17%	Common Stock
Pomona Capital VI, LP Attn: Maige Kalme 780 Third Avenue, 46th Floor New York, NY 10017	1,982		0.25%	Common Stock
Prakash Dodeja Address on File	62		0.01%	Common Stock
Puneeth Potu Address on File	88		0.01%	Common Stock
Qing Shou Address on File	30		0.00%	Common Stock
Rahul Iyengar Address on File	3786		0.48%	Common Stock
Rama Krishna Dirisala Address on File	31		0.00%	Common Stock
Rambabu Thota Address on File	111		0.01%	Common Stock
Randeepal Siddhu Address on File	146		0.02%	Common Stock
Ravi Anne	167		0.02%	Common Stock
Rino Bartolo Address on File	100		0.01%	Common Stock
Robert Cawthorn	15		0.00%	Common Stock
Robert L. Porell Address on File	106		0.01%	Common Stock
Robert Wendt	50		0.01%	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Address on File				
Robin Tilotta Address on File	39		0.00%	Common Stock
Sang Chi Address on File	66		0.01%	Common Stock
Sathyanarayana Prasad G. Palavalli Address on File	54		0.01%	Common Stock
Sayaka Sugiura Address on File	73		0.01%	Common Stock
Scott Warren Kidder Address on File	83		0.01%	Common Stock
Sean Ellis Address on File	40		0.01%	Common Stock
Seungjin Lee Address on File	27		0.00%	Common Stock
Sheetanshu Pandey Address on File	1,691		0.21%	Common Stock
Sherman L. Doll Address on File	53		0.01%	Common Stock
Sivaram Vanka Address on File	100		0.01%	Common Stock
Song Yu Address on File	164		0.02%	Common Stock
Sorrento Associates, Inc. 2211 Encinitas Blvd., Ste. 200 Encinitas, CA 94024	6305		0.80%	Common Stock
Sprint Spectrum L.P. Attn: Brent Donaldson 6200 Sprint Parkway Overland Park, KS 66251	4,303		0.54%	Common Stock
Srinivas Ranganathan Address on File	1,375		0.17%	Common Stock
Stephen Scanlan Address on File	63		0.01%	Common Stock
Steve Rodosky Address on File	265		0.03%	Common Stock
Steven Cohen Address on File	172		0.02%	Common Stock
Steven E. Leininger Address on File	168		0.02%	Common Stock
Strategic Partners Fund III VC, L.P.	3,353		0.42%	Common Stock

Name and last known address or place of business of holder	Voting Shares Outstanding	Non-Voting Shares Outstanding	% Voting Ownership Class/Series	Kind of Interest
345 Park Avenue, 32nd Floor New York, NY 10154				
Stratim Capital LLC 333 Bush Street, Suite 2250 San Francisco, VA 94104	20		0.00%	Common Stock
Suchitha Madapoosi Address on File	33		0.00%	Common Stock
Sudheep Nair Address on File	205		0.03%	Common Stock
Takaharu Nakano Address on File	200		0.03%	Common Stock
Tamer Capital LP 7216 Valburn Dr. Austin, TX 78731	369		0.05%	Common Stock
Terry Moore Address on File	336		0.04%	Common Stock
The Board of Trustees of the Leland Stanford Junior University (SEVF II) Attn.: Sabrina Liang, Director, School and Department Funds, Stanford Management Company 635 Knight Way Stanford, CA 94305-7297	249		0.03%	Common Stock
The Flavio and Jean Gomez Revocable Trust dated April 14, 1988 Address on File	100		0.01%	Common Stock
The Richard Berg Revocable Trust Address on File	50		0.01%	Common Stock
The Simon and Briony Bax Trust Address on File	2,520		0.32%	Common Stock
Thomas F. Scanlan, Sr. Address on File	63		0.01%	Common Stock
Thomas Henig Address on File	50		0.01%	Common Stock
Thomas M. Casey, D.D.S. Address on File	99		0.01%	Common Stock



<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Thomas P. and Julie M. Halligan Address on File	180		0.02%	Common Stock
Thomas Silverstrim Address on File	46		0.01%	Common Stock
Thomas W. Regan Address on File	614		0.08%	Common Stock
Todd Stiers Address on File	50		0.01%	Common Stock
Tracy Clements Address on File	99		0.01%	Common Stock
Tracy Thanh Pham Address on File	30		0.00%	Common Stock
Tran Pham Address on File	48		0.01%	Common Stock
Tricia Choi Address on File	72		0.01%	Common Stock
Triplepoint Ventures, LLC Attn.: Kevin Thorne 2755 Sand Hill Road. Menlo Park, CA 94025	1,926		0.24%	Common Stock
U.S. Small Business Administration 409 3rd St., SW Washington, DC DC 20416	41,429		5.24%	Common Stock
Uma Maheshwari Address on File	197		0.02%	Common Stock
Vernon L. Pruett Revocable Living Trust Address on File	60		0.01%	Common Stock
Vijay Parwal Address on File	100		0.01%	Common Stock
Vinson Ferrinho Address on File	92		0.01%	Common Stock
Wallunas Family Trust Address on File	310		0.04%	Common Stock
Wei Wang Address on File	106		0.01%	Common Stock
Weigang Zhang Address on File	169		0.02%	Common Stock
William Blackburn Address on File	45		0.01%	Common Stock
William Feldman Address on File	1,658		0.21%	Common Stock
Winnie So	137,384		17.37%	Common Stock

Name and last known address or place of business of holder	Voting Shares Outstanding	Non-Voting Shares Outstanding	% Voting Ownership Class/Series	Kind of Interest
Address on File				
Yawen Huang Address on File	52		0.01%	Common Stock
Yung-Ching Liu Address on File	244		0.03%	Common Stock
Alexandra Davis Address on File	156		0.03%	Series AA Convertible Preferred Stock
Ally Commercial Finance LLC	3,113		0.52%	Series AA Convertible Preferred Stock
Bobby R. Inman Address on File	10,331		1.74%	Series AA Convertible Preferred Stock
Christopher F. Davis Address on File	781		0.13%	Series AA Convertible Preferred Stock
E. C. Grayson Address on File	1,285		0.22%	Series AA Convertible Preferred Stock
Erik Davis Address on File	781		0.13%	Series AA Convertible Preferred Stock
Gefinor Capital Management Inc.	24		0.00%	Series AA Convertible Preferred Stock
Gefinor Capital Management Inc. 401K FBO Christopher F. Davis Acct #7JX-05048	2,536		0.43%	Series AA Convertible Preferred Stock
Gefinor Private Equity Limited 30 Quai Gustave-Ador Geneva, 01207 Switzerland	5,873		0.99%	Series AA Convertible Preferred Stock
Gefus Capital Partners II, L.P. 375 Park Avenue, Suite 3607 New York, NY 10152	3,164		0.53%	Series AA Convertible Preferred Stock
Gefus Strategic Partners I, LLC 375 Park Avenue, Suite 3607 New York, NY 10152	2,138		0.36%	Series AA Convertible Preferred Stock
John Liatos Address on File	137		0.02%	Series AA Convertible Preferred Stock
Karim F. Tabet Address on File	5,481		0.92%	Series AA Convertible Preferred Stock
Limestone Ventures Holdings, LLC 98 Jacinto Blvd., Suite 320	77,942		13.12%	Series AA Convertible Preferred Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Austin, TX 78701-4252				
Oak Investment Partners XII, Limited Partnership 525 University Avenue, Suite 1300 Palo Alto, CA 94301	267,388	9,048,049	45.00%	Series AA Convertible Preferred Stock
Robert L. Porell Address on File	137		0.02%	Series AA Convertible Preferred Stock
Sorrento Associates, Inc.	8,117		1.37%	Series AA Convertible Preferred Stock
Terry Moore	433		0.07%	Series AA Convertible Preferred Stock
The Board of Trustees of the Leland Stanford Junior University (SEVF II) Attn.: Sabrina Liang, Director, School and Department Funds, Stanford Management Company 635 Knight Way Stanford, CA 94305-7297	703		0.12%	Series AA Convertible Preferred Stock
Thomas M. Casey, D.D.S. Address on File	127		0.02%	Series AA Convertible Preferred Stock
U.S. Small Business Administration 409 3rd St., SW Washington, DC DC 20416	53,334		8.98%	Series AA Convertible Preferred Stock
Vernon L. Pruett Revocable Living Trust Address on File	78		0.01%	Series AA Convertible Preferred Stock
Winnie So Address on File	150,137		25.27%	Series AA Convertible Preferred Stock
Ally Commercial Finance LLC	73,800		27.50%	Series BA Convertible Preferred Stock
Homathko River Partners, LLC	73,800		27.50%	Series BA Convertible Preferred Stock
John Marino Address on File	10		0.00%	Series BA Convertible Preferred Stock
Oak Investment Partners XII, Limited Partnership 525 University Avenue, Suite 1300	120,764	9,141,226	45.00%	Series BA Convertible Preferred Stock

<b>Name and last known address or place of business of holder</b>	<b>Voting Shares Outstanding</b>	<b>Non-Voting Shares Outstanding</b>	<b>% Voting Ownership Class/Series</b>	<b>Kind of Interest</b>
Palo Alto, CA 94301				

**United States Bankruptcy Court  
District of Delaware**

In re **MobiTV, Inc.**

Debtor(s)

Case No.  
Chapter**11**

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rule of Bankruptcy Procedure 7007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the Debtor's equity interest:

<b>Shareholder</b>	<b>Percentage of Shares Held</b>
Oak Investment Partners XII, Limited Partnership stock;	44.48% common stock; 45.00% Series AA convertible preferred
	45.00% Series BA convertible preferred stock
Ally Commercial Finance LLC	27.50% Series BA convertible preferred stock
Homathko River Partners, LLC	27.50% Series BA convertible preferred stock
Limestone Ventures Holdings, LLC	13.12% Series AA convertible preferred stock

**United States Bankruptcy Court  
District of Delaware**

In re **MobiTV, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CERTIFICATION OF CREDITOR MATRIX**

Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above-captioned debtor and its affiliated debtor in possession (collectively, the "Debtors") hereby certify that the *Creditor Matrix* submitted contemporaneously herewith contains the names and addresses of the Debtors' creditors. To the best of the Debtors' knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtors' books and records.

The information contained herein is based upon a review of the Debtors' books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

**Fill in this information to identify the case:**Debtor name MobiTV, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- |                                     |  |
|-------------------------------------|--|
| <input type="checkbox"/>            | <i>Schedule A/B: Assets—Real and Personal Property</i> (Official Form 206A/B)  |
| <input type="checkbox"/>            | <i>Schedule D: Creditors Who Have Claims Secured by Property</i> (Official Form 206D)  |
| <input type="checkbox"/>            | <i>Schedule E/F: Creditors Who Have Unsecured Claims</i> (Official Form 206E/F)  |
| <input type="checkbox"/>            | <i>Schedule G: Executory Contracts and Unexpired Leases</i> (Official Form 206G)   |
| <input type="checkbox"/>            | <i>Schedule H: Codebtors</i> (Official Form 206H)  |
| <input type="checkbox"/>            | <i>Summary of Assets and Liabilities for Non-Individuals</i> (Official Form 206Sum)  |
| <input type="checkbox"/>            | Amended Schedule _____   |
| <input checked="" type="checkbox"/> | <i>Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders</i> (Official Form 204)              |
| <input checked="" type="checkbox"/> | Other document that requires a declaration <u>List of Equity Security Holders, Corporate Ownership Statement, and Certification of Creditor Matrix</u> |

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 1, 2021

  
Signature of individual signing on behalf of debtor

Terri Stevens  
Printed name

Chief Financial Officer  
Position or relationship to debtor